



ODD MAN INN
ANIMAL REFUGE

LEAVE A LEGACY OF COMPASSION

Gandhi

**Sanctuary is more than a safe place for animals,
it's a commitment to a compassionate future.**

At Odd Man Inn, we care for nearly 200 rescued farmed animals, most of whom were raised in environments that never intended for them to be seen, let alone loved. But their stories don't end there. With expert care, compassion, and community, they go on to live full, meaningful lives as Sanctuary Babes. Loved not for what they produce, but for who they are.

And still, so many others are waiting...



By including Odd Man Inn in your estate plans, you help ensure that animals in crisis will always have somewhere to land. You're not just supporting the Sanctuary Babes who live here now, you're creating sanctuary for those we haven't met yet. The ones still out there. The ones yet to be born.

Even a small portion of your estate can make a lasting difference for generations of animals who will need rescue, refuge, and lifelong care as we work toward a world where animal agriculture is no longer the norm.

Your legacy becomes part of the movement. One built for the long haul, and dedicated to ensuring that compassion outlasts cruelty.

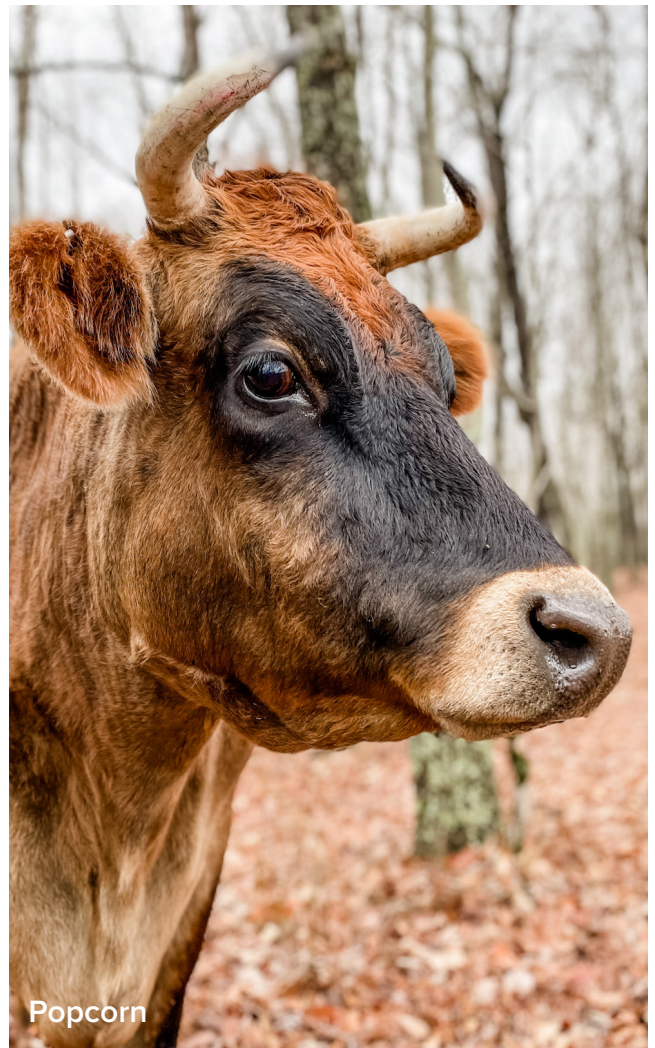
We are grateful for your consideration.

A Gift in Your Will or Trust

A bequest is one of the simplest and most powerful ways to ensure your care for animals lives on. This kind of gift helps guarantee that Sanctuary Babes, present and future, will always have a safe place to land, no matter what.

You can include Odd Man Inn in your will by:

- Leaving a specific dollar amount or asset (such as real estate, a trust, donor-advised fund, or other financial account)
- Designating a percentage of your estate to Odd Man Inn
- Donating the remainder of your estate after other gifts have been made (a residuary bequest)
- Naming Odd Man Inn as a backup (contingent) beneficiary if others are unable to inherit



Popcorn



Sample Language for Your Will

If you'd like to include Odd Man Inn in your estate plans, you can share the following with your attorney or estate planner:

*"I hereby, give, devise and bequeath [**PERCENTAGE, DOLLAR AMOUNT, SHARE, or RESIDUARY**] to Odd Man Inn Animal Refuge, a Tennessee nonprofit corporation having a registered address at 199 Ike Blevins Jr Rd, Jamestown, TN 38556, and a mailing address of P.O. Box 1328, Jamestown, TN 38556, Federal Tax ID #81-0880635, for Odd Man Inn Animal Refuge's general use and purpose.*

Because Odd Man Inn is a registered 501(c)(3) nonprofit, gifts made through your estate may qualify for an estate-tax deduction. And because bequests are revocable, you can update or change your plans at any time.

Retirement Accounts

Tax-deferred retirement accounts like IRAs, 401(k)s, and 403(b)s are often among the most heavily taxed assets passed on to your heirs. While loved ones may owe income tax on inherited retirement accounts, Odd Man Inn can receive these gifts tax-free, making them one of the most efficient and easy ways to leave a legacy.

By naming Odd Man Inn as a beneficiary of your retirement plan, you may be able to:

- Preserve less-taxed assets (like property or cash) for your loved ones
- Change your beneficiaries at any time—no lawyer needed
- Avoid legal fees, since most updates can be made by submitting a simple form to your account provider

You can also name Odd Man Inn as a contingent beneficiary, in case your primary heirs are no longer living.



José Pantalones

Life Insurance

Your life insurance policy can provide safety and sanctuary for animals long into the future. There are two ways to include Odd Man Inn in your life insurance plans...

Option I: Name Odd Man Inn as a Beneficiary

This is the most common and flexible choice. You remain the owner of the policy, and you can:

- Name Odd Man Inn as the full **OR** partial beneficiary
- Change the beneficiary designation at any time
- Retain full control of the policy during your lifetime

When the time comes, Odd Man Inn receives the benefit, and your gift goes to work caring for the Sanctuary Babes who need it the most.

Note: This option does not provide a tax deduction at the time of the designation, but it allows you to make a powerful future gift without changing your current finances.



Option 2: Donate the Policy to Odd Man Inn

In this scenario, you transfer ownership of your life insurance policy directly to Odd Man Inn. We become both the owner and the beneficiary.

This option may allow you to:

- Receive a charitable income tax deduction now, based on the policy's value
- Deduct future premium payments if you continue to fund the policy after the transfer
- Make a long-term impact without using other assets in your estate

Note: This option is a more formal gift and cannot be revoked once the policy is transferred.

No matter which route you choose, your life insurance policy can become a compassionate act of future care, for animals you may never meet, but whose lives you'll help transform.

Bank, Brokerage, and CD Accounts

You can name Odd Man Inn as the beneficiary of a bank account, certificate of deposit (CD), or brokerage account, often without the need for legal fees or complicated paperwork.

To do this, just ask your financial institution to list Odd Man Inn as a:

- **POD (Payable on Death)**
beneficiary for bank or CD accounts
- **TOD (Transfer on Death)**
beneficiary for investment or brokerage accounts

This option allows you to retain full control of your assets during your lifetime, while setting up a future gift that will directly support the Sanctuary Babes when the time comes.

This is one of the easiest ways to leave a legacy of compassion for the Sanctuary Babes, and it often takes only a few minutes to set up.

Big Boss Charity



Donor-Advised Funds (DAFs)

Check with your DAF provider for instructions on setting up a charitable beneficiary designation. It's usually just a quick form.



Lady Jessica and Clemmie

If you have a donor-advised fund, you can support Odd Man Inn by:

- Recommending a grant at any time
- Naming Odd Man Inn as a full or partial successor beneficiary of the fund

Designating an ultimate beneficiary ensures that the resources you set aside for good will be used exactly as you intended, even after your lifetime. It's a simple, powerful way to make sure your compassion for animals continues to make an impact for years to come.

Property and Non-Cash Gifts

You can turn what you no longer need into sanctuary for those who need it most. If you're considering a non-cash gift, we'd be honored to speak with you about how it could help the Sanctuary Babes.

You can support Odd Man Inn by donating property such as:

- Real estate
- Vehicles
- Valuable art, jewelry, or collectibles

These kinds of gifts may offer significant tax advantages, including:

- A charitable income tax deduction based on the value of the item
- The ability to avoid capital gains tax on appreciated assets you would otherwise sell

We review property donations on a case-by-case basis to ensure we can responsibly steward your gift in a way that supports the animals and stays true to our mission.



Story

Charitable Trusts

Charitable trusts allow you to give to Odd Man Inn while also providing benefits to yourself or your loved ones.

- With a **Charitable Remainder Trust**, you (or someone you choose) receive income now, and the remainder goes to Odd Man Inn later.
- With a **Charitable Lead Trust**, Odd Man Inn receives income for a set time, and the remainder returns to you or your heirs.

These trusts may offer tax advantages and are best set up with the help of a financial advisor or attorney. We're happy to work with you and your team to help align your legacy with Odd Man Inn's future.



Join the Sanctuary Babe Society

There's no obligation to share specific details about your legacy plans, but if you've included Odd Man Inn in your planning, we'd be honored to hear from you.

Whether you choose to share full details or just your intention, you'll be helping us plan ahead and build a more secure future for the Sanctuary Babes to come.

[Sharing your intention](#) helps ensure that your gift is carried out exactly as you planned, and it gives us the chance to thank you in your lifetime, by welcoming you into the **Sanctuary Babe Society**.



The Sanctuary Babe Society is a deeply appreciated group of supporters who've chosen to leave behind something powerful: a future where vulnerable animals are safe, seen, and cared for with compassion.

We're Here to Support You

Essential Information

Legal Name: **Odd Man Inn Animal Refuge**

Address: **199 Ike Blevins Jr Rd, Jamestown, TN 38556-5929**

Mailing Address: **P.O. Box 1328, Jamestown, TN 38556-5929**

Tax ID number: **81-0880635**

Tax Status: **Not-for-profit 501(c)(3) corporation**

Every legacy starts with a conversation. Whether you're exploring options or already have a plan in mind, we're happy to connect, answer questions, or just listen.

Susann, seen below with the sorely missed Blue-eyed Wilbur, is our Planned Giving Director. She's your go-to for any questions about supporting the Sanctuary Babes through a gift in your will, trust, or other future plans.



Susann Sullivan-Aden

Planned Giving Director (Volunteer)

Odd Man Inn Board Member

legacy@oddmaninn.org

oddmaninn.org/legacy

A photograph of two brown goats with curved horns standing on a wooden bridge. The bridge is made of wooden planks and has a railing. The goats are looking towards the camera. The background is a lush green field with trees and a blue sky with clouds.

**Thank you for your
consideration.**

Mamie and Montag



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*This guide is meant to provide helpful information, not professional advice.
For legal, tax, or financial guidance, we encourage you to consult with a qualified advisor.*