



# ODD MAN INN

## ANIMAL REFUGE

## *Confidential Letter of Intent*

**Let us know about your legacy, so we can honor it with care.**

Thank you for including **Odd Man Inn Animal Refuge** in your estate planning. Your compassion ensures that Sanctuary Babes—both present and future—will always have a safe place to land.

This form is **not legally binding** and is meant only to help us understand your wishes and celebrate your commitment to compassionate living. Your information will be kept strictly confidential.

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### Your Legacy Gift

I am pleased to share that I have included Odd Man Inn as a beneficiary of my estate plans in the form of (check all that apply):

- ☐ Bequest in my will
- ☐ Life insurance policy
- ☐ Retirement plan or IRA
- ☐ Charitable remainder trust
- ☐ Charitable lead trust
- ☐ Donor-advised fund
- ☐ Stocks, securities, or mutual funds
- ☐ Real estate or other property
- ☐ Other (please specify): \_\_\_\_\_

Estimated value of this gift (*optional & confidential*): \$ \_\_\_\_\_

Would you like to direct your gift toward a specific purpose?

☐ No, please use where the need is greatest

☐ Yes (please describe):

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Is this a contingent gift (i.e. Odd Man Inn receives the gift only if other beneficiaries are not living)?

☐ Yes ☐ No

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## Gift Recognition

We deeply appreciate your gift and wish to acknowledge your intention in a way that is meaningful to you.

All legacy donors are invited to join the **Sanctuary Babe Society**, which honors those who help ensure a compassionate future for rescued animals. Through the Society you will be invited to events and kept up to date on key developments at the sanctuary.

Upon receiving your gift, would you like for it to be recognized? **We will never publicly disclose your name(s) without your permission.**

☐ Yes, please list my/our name(s) as:

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☐ I/We prefer to remain anonymous

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## Contact Information

Name(s): \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature (or Initials): \_\_\_\_\_ Date: \_\_\_\_\_

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## Please return this form by mail or email to:

**Susann Sullivan-Aden**

Legacy Planning Director (Volunteer)

Odd Man Inn Board Member

Odd Man Inn Animal Refuge

P.O. Box 1328

Jamestown, TN 38556

[legacy@oddmaninn.org](mailto:legacy@oddmaninn.org)

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## What's your story?

We would love to hear about your connection to Odd Man Inn, and the broader sanctuary movement. Feel free to share with us!